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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the East and West, but irregular in the Midwest. Trade sentiment was mixed, but at least steady. Retail and food service demand was light to moderate, but fair to good into fast food channels. Supplies of all sizes were in balance to well cleared for trade needs. In the parts structure, demand was moderate to good following the weekend. Breast items were adequate to short, and wings were barely adequate to tight. Dark meat was mixed, but generally available, with leg quarters in the longest position. In production areas, live supplies were mostly moderate at desirable to light weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 21-AUG-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Boston/New England	TFEWR		:	61.67
Chicago	63.00-66.00	65.27	35 :	67.14
Ohio Cities	TFEWR		:	67.06
Denver	77.50	77.50	13 :	78.18
Detroit	62.00-65.00	66.27	11 :	67.81
Los Angeles	78.00	76.73	67 :	72.82
New York	64.00-67.00	65.87	23 :	66.95
Philadelphia	63.50-65.00	64.55	11 :	65.10
Pittsburgh	63.00-66.00	64.91	11 :	69.48
St. Louis	65.00-65.25	64.69	20 :	65.46
San Francisco	78.50	77.90	31 :	79.56

Composite Weighted Average

Loads	08/21/06	Change Last Wk	08/14/06	08/22/05
572	69.07	.03	69.04	71.38

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	69.00-70.50	69.39	37
Central	64.50-72.00	68.52	58
Western	70.00-75.00	72.75	33
Southeast Area FOB Dock Equivalent			
Mississippi	69.00-71.00	70.58	92

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,147	63.00-75.00	69.86
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	163.50	1,416
BREASTS - B/S	148.00	5,884
BREASTS - WHOLE	79.50	1,483
THIGH MEAT - B/S	87.50	1,152
LEG QUARTERS	38.50	9,187
WINGS	91.50	2,810

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers ranged fair to good entering the week. Offerings of all sizes were adequate to well cleared. Movement through retail and distributive channels was mostly moderate. The market tone was generally steady. In the parts complex, breast items, tenders, and wings were in tight supply. Other items were adequate and clearing satisfactorily.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, but overall at least steady. Retail demand following the weekend was fair to moderate with few features. Food service was also fair to moderate, but best for fast food promotions. Supplies of all sizes were in balance to well cleared for trade needs. In the parts structure, interest was moderate to good. Dark meat was adequate to closer balanced with leg quarters more available. Breast items and wings were barely adequate to tight and moving strong at premium levels. In production areas, live supplies were moderate. Weights were mostly desirable to light.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher than last weeks' final. The market tone was fully steady overall. Offerings were fair to adequate. Buying activity was moderate to good. Retailer demand was mixed, best to cover ads. Dealers reported satisfactory weekend clearances. The market tone on parts were about steady on dark meat and firm on white meat. Parts reported trading at 40- 48 on leg quarters, leg meat mainly 95, wings 104-107, bone-on breasts 90-105, and boneless breast 135-141. The Los Angeles negotiated WOG weighted average was up 1.16 to 71.20 and the volume was down 4 percent at 25 loads.

MIDWEST REGION BROILER/FRYER Final majority prices this week were mixed from last Monday's final with Chicago unchanged, St. Louis slightly higher, and Detroit unchanged to slightly lower; Ohio cities TFEWR. Whole fryer market tone was mostly steady with limited offerings. Retail and distributive demand was light to moderate with best activity into retail promotions and fast food channels. Floor stocks were mostly balanced; sizes desirable to light. Supplies of boneless skinless breasts were close, wings very tight, and adequate on dark meat cuts. The trade sentiment was fully steady to firm on wings, barely steady on leg quarters, and generally steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to good for post weekend fill-in needs. Seller offerings were adequate to well cleared. Live supplies were moderate; weights were mostly desirable to light. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 65 to 77 cents. Trade sentiment was steady, instances firm. In the parts complex, breast cuts were adequate to short of immediate needs. Thighs and wings were generally tight. Leg quarters were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	64-79
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest ranged moderate to good as dealers assess market conditions following the weekend. Offerings of breast items and tenderloins were adequate to short of current needs. Thighs and boneless skinless thighs were sufficient and clearing satisfactorily. Wings were tight. Movement through retail and distributive channels was moderate. The market tone was fully steady to firm for breast items, wings and tenders; steady to fully steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	150-155	135.91	619,960
TENDERLOINS	145	124.29	147,420
BREAST - WITH RIBS	85-86	92.80	50,600
BREAST - LINE RUN	85	88.00	72,000
LEGS	49-50	47.15	120,260
LEG QUARTERS (BULK)	38-39	39.40	260,840
DRUMSTICKS	37-38	40.22	100,040
THIGHS	34-35	40.34	98,280
B/S THIGHS	91-92	88.71	98,040
WINGS (WHOLE)	97-98	92.58	218,080
BACKS AND NECKS (STRIPPED)	10-12	11.58	14,720
LIVERS (5 POUND TUBS)	30-35	25.82	13,920
GIZZARDS (HEARTS)	50-55	55.55	13,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	734	124.00-142.00	124-137	135.06
TENDERLOINS	247	128.00-173.00	-	142.26
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	905	34.50-43.00	34.5-36	35.18
LEG QUARTERS (4/10)	1,772	37.00-42.00	37	37.32
WINGS (WHOLE)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,529	30.00-33.00	30	30.12

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/21	08/17	08/17	08/14	08/10
Alabama	4,182	4,095	5.20	4,069	5.12
Arkansas	5,496	4,978	5.08	5,257	5.05
Delmarva	2,258	2,232	5.68	1,956	5.57
KY-LA-TN	2,281	2,264	4.88	2,251	4.94
Mississippi	2,835	2,867	5.79	2,777	5.65
North Carolina	2,602	2,469	6.63	2,424	6.48
Texas	2,520	2,574	5.21	2,525	5.26
Total	22,174	21,479	5.43	21,259	5.38
Mon	22,174(A)			21,259(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 21-Aug 2006 is estimated to be 33,175,000 up 3.99 percent from a week ago. and down 1.1 percent from a year ago. (last week 31,901,000 last year 33,557,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	701	132.00-195.00	-	144.59
TENDERLOINS	148	136.00-197.00	-	145.61
BREAST - LINE RUN	114	75.00-81.00	-	76.65
FRONT HALVES	TOO FEW TO REPORT			
LEGS	201	45.00-62.00	47-48	47.80
LEG QUARTERS (BULK)	590	32.00-38.00	35-36	35.29
LEG QUARTERS (4/10)	708	34.00-41.00	37-38	37.61
WINGS (WHOLE)	285	89.00-95.00	90-91	91.46
WINGS (CUT)	255	110.00-114.00	112-113	112.59
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 21, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 57.00	54.54	53.58

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 21-AUG-TO 25-AUG-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	125.00 - 147.00	131.00 - 140.00
BREAST - LINE RUN	78.00 - 104.00	83.00 - 88.00
LEGS	44.00 - 53.00	-
LEG QUARTERS (BULK)	32.00 - 41.00	38.00 - 40.00
LEG QUARTERS (4/10)	38.00 - 43.00	40.00 - 42.00
DRUMSTICKS	34.00 - 46.00	-
THIGHS	34.00 - 50.00	-
WINGS (WHOLE)	90.00 - 106.00	94.00 - 98.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 38.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83-101
WOGS 2# & UP - CUT UP 8&9 PIECES	86.5-103.5

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 91-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUGUST 18, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	18.00	544,000	264,000
WTD AVERAGE	17.50	18.00		
15-20%				
RANGE	15.00-21.00	13.00-17.00	1,608,000	728,000
WTD AVERAGE	17.39	15.05		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUGUST 18, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE		18.00	40,800	-
WTD AVERAGE		18.00		
15-20%				
RANGE	14.00-20.00	14.00-19.00	2,430,400	1,123,200
WTD AVERAGE	16.06	15.55		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to a week earlier. Demand was light to no better than fair and generally unaggressive for the fully adequate offerings of spent hens. Processing schedules were mostly normal. Sales of finished product was fair at best. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-AUG-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.92
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly lower. Demand was light. Offerings were fully adequate. Schedules were reduced. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 21-AUG-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-8		4.94

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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